

## HOW-TO SELECT AND CHANGE YOUR PRIMARY: 4 STEPS TO SETTING UP YOUR ANALYSIS

**Step 1:** Locate **Primary** in the upper left hand corner of the screen. Click on the down arrow.



**Step 2:** In the **Select Primary** pop up, either search for any credit union by name OR use the **Select by State** drop down. Using the **Select by State** drop down will pull a list of all the credit unions in the particular state you have selected.



**Step 3:** Scroll through the **Matching Selections** table until you locate the credit union you would like to make the primary. Click on the credit union so it is highlighted in orange.

**Matching Selections: [464]**

Name	City	State	Assets
Altoona Regional Health System	Altoona	PA	\$27,673,723
Ambridge Area	Baden	PA	\$12,269,594
American Bakery Workers	Philadelphia	PA	\$4,196,965
American Heritage	Philadelphia	PA	\$1,447,676,320
American Pride	Altoona	PA	\$15,741,549
Americhoice	Mechanicsburg	PA	\$160,159,154
Americo	Erie	PA	\$69,633,811
<b>APCI</b>	Lehigh Valley	PA	\$496,097,205
APEX Community	Pottstown	PA	\$36,367,722
APS	Charleroi	PA	\$8,016,470
ARC	Altoona	PA	\$68,436,200
ARG Bradford	Bradford	PA	\$3,771,565

Select & Analyze

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**Step 4:** Click the **Select & Analyze** button.

**Select Primary** ✕

**Search by Name**

**OR Select by State**

**Matching Selections: [464]**

Name	City	State	Assets
Altoona Regional Health System	Altoona	PA	\$27,673,723
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**Current primary:**  
APCI

Select & Analyze