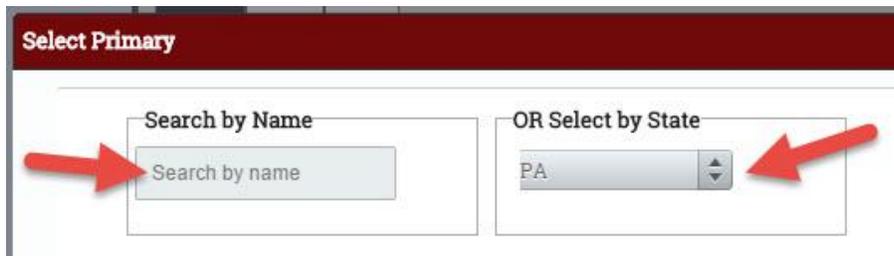# HOW-TO SELECT AND CHANGE YOUR PRIMARY:
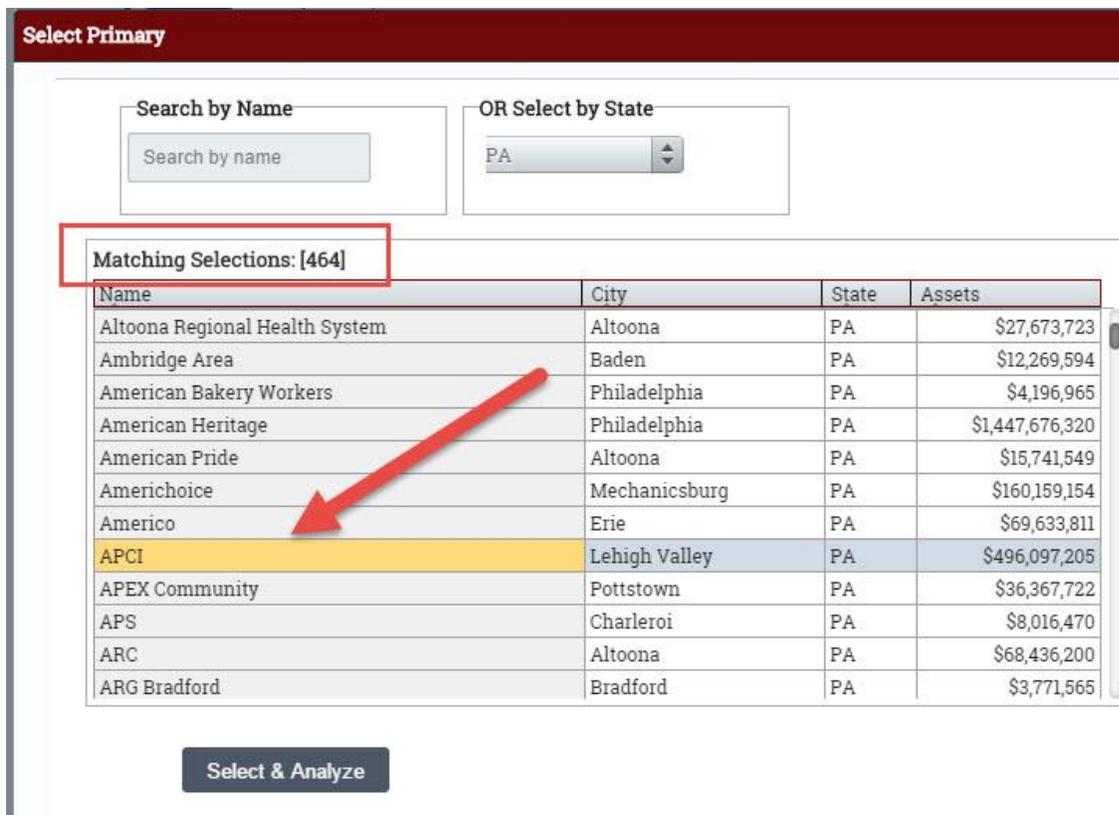## 4 STEPS TO SETTING UP YOUR ANALYSIS

Step 1: Locate **Primary** in the upper left hand corner of the screen. Click on the down arrow.

Step 2: In the **Select Primary** pop up, either search for any credit union by name OR use the **Select by State** drop down. Using the Select by State drop down will pull a list of all the credit unions in the particular state you have selected.
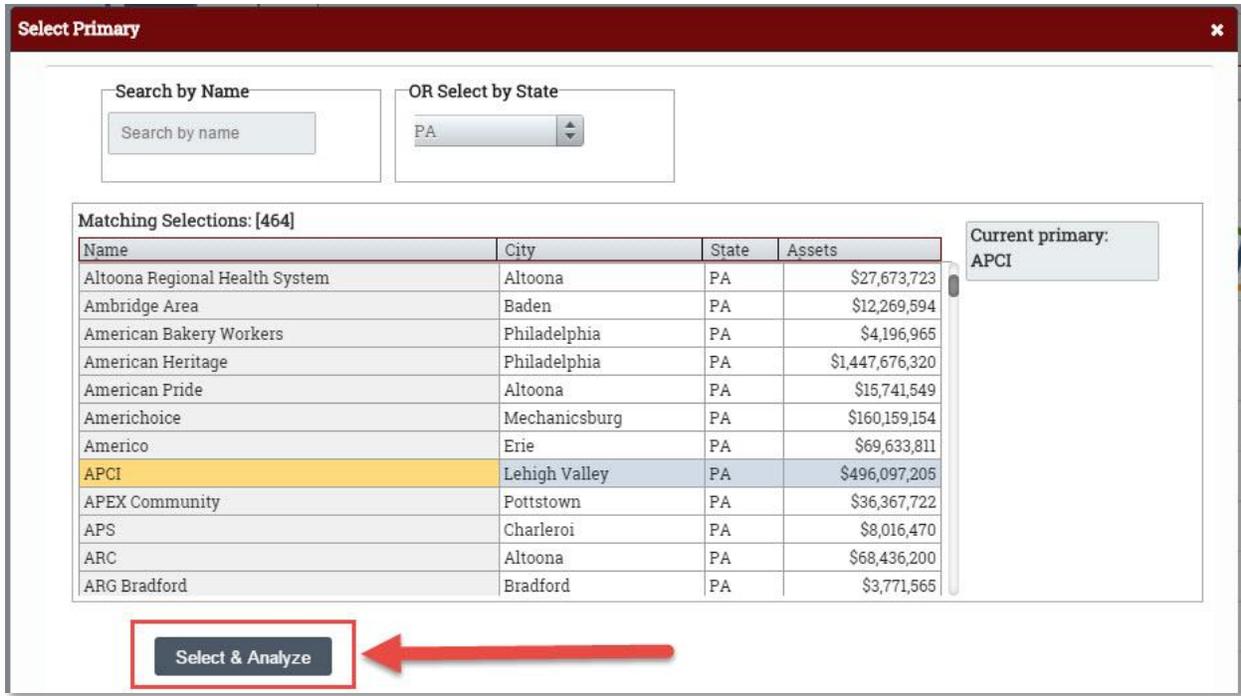

Step 3: Scroll through the **Matching Selections** table until you locate the credit union you would like to make the primary. Click on the credit union so it is highlighted in orange.

Select Primary

Search by Name

Search by name

OR Select by State

PA

Matching Selections: [464]

Name	City	State	Assets
Altoona Regional Health System	Altoona	PA	$27,673,723
Ambridge Area	Baden	PA	$12,269,594
American Bakery Workers	Philadelphia	PA	$4,196,965
American Heritage	Philadelphia	PA	$1,447,676,320
American Pride	Altoona	PA	$15,741,549
Americhoice	Mechanicsburg	PA	$160,159,154
Americo	Erie	PA	$69,633,811
APCI	Lehigh Valley	PA	$496,097,205
APEX Community	Pottstown	PA	$36,367,722
APS	Charleroi	PA	$8,016,470
ARC	Altoona	PA	$68,436,200
ARG Bradford	Bradford	PA	$3,771,565

Select & Analyze

Step 4: Click the **Select & Analyze** button.